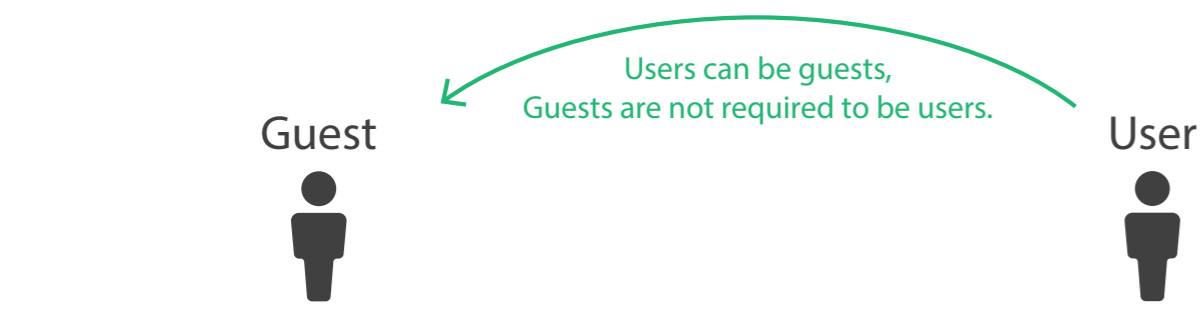


USER TYPES



- Bluescape account required for access.
- Guest of Workspaces, not Organizations.
- Count against the user limit for the workspace's Organization.
- Can only see workspaces invited to. (inside of invited Org)
- Can not see user list in portal user tab.
- Can not create workspaces.
- Can view and edit workspaces.
- Can not share workspaces.
- Account info UI is hidden. (Role: Guest)

- Member of one or more Organizations.
- Can view and edit workspaces. (Visibility : All of Organization)
- Can create workspaces. (Role: Owner)
- Can share workspaces. (Permissions: can view, edit and share)
- Can edit/view workspace visibility settings (Role: Owner/User)
- Can edit user's workspace view/edit/share type. (Role: Owner)
- Can remove a user from a workspace (Role: Owner)
- Can view Org user information

Admin



- <---- Plus User's
- Can add/remove users from the Organization.
- Can add/remove a user's workspace access. (currently no)
- Can change user's workspace view/edit/share settings. (if not owner)
- Can view/edit Org user information. (Approval Type: Admin)
- Can approve User's invitation to the Organization. (Approval Type: Admin)
- Can invite users to their Org. (ignore Approval Type)
- Manages Admins (add/remove)

Account Owner



- <---- Plus Admin's
- One Account Owner per Organization.
- Can own multiple Organizations.
- Can change billing method.
- Can view licensing usage and metrics.
- Can invite users to workspace (Account Owner supersedes workspace Owner role)
- No ability to change plan type. (future story)



Instance Admin



- Bluescape employee
- Can see all Bluescape users, thier email and all Organizations they are a member of.
- Can see recent plan signups (Org creation)
- Can add/remove Instance Admins
- Creates/removes Organizations.
- Can manage Org settlings (Org name, experation and plan type.
- Only user who can change an Org to an Enterprise plan.
- Can view admin and user count of Orgs.
- Can add/remove Walls and rename them.
- Can view wall UID's and Public Keys.
- Creates/manages Channel Tokens
- Can edit Channel Partner name and email.
- Can view Channel Partner names, emails and ammount and left to be redeemed.
- Primary contact for Channel Token Partners
- Can not edit user account info.
- No access to workspaces or user-level data

WORKSPACE VISIBILITY TYPES

Private



- Only the workspace ower can change sharing settings.
- All users (internal/external) must be invited to view workspace.
- All invited users can view and edit workspace.
- Sharing permissions are set by workspace owner.

All of Organization



- Only the workspace owner can change sharing settings.
- All users in the Org. have access and can edit/share.
- All Org. members and invited users can view and edit workspace.
- Sharing permissions are set by workspace owner.

WORKSPACE ROLES

Owner



- Can change workspace visibility.
- Can add/remove users from the Collaborator access list.
- Can edit users workspace permissions.

Invited User/Org Member



- Can see workspace visibility settings.
- Can see who owns the workspace.
- Can see names and permissions of users who have been invited to the workspace.

Guest User



- Can see who owns the workspace in Collaborator access list.
- Add New Collaborator not available.
- "Users" tab is not visible.
- # of Workspaces used is hidden.

WORKSPACE PERMISSIONS

Can view only



Can view and edit



Can view, edit and share



ORGANIZATION ACCESS APPROVAL TYPES

Auto Approval, Inform Admin



All invited users are automatically accepted into the Organization. The Organization Admin will also recive a notification of the invitation acceptance.

Approval Requires Admin



All invites are not sent out to the user until approved by the Organization Admin.

Guest User



Orgs where user is a guest will appear with a special "guest" styling in the portal.